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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case Nos. BK-S-06-10725 LBR
 Case Nos. BK-S-06-10726 LBR
 Case Nos. BK-S-06-10727 LBR
 Case Nos. BK-S-06-10728 LBR
 Case Nos. BK-S-06-10729 LBR

Chapter 11

**EX PARTE APPLICATION FOR
 ORDER SHORTENING TIME TO
 HEAR MOTION FOR EMERGENCY
 INTERIM AND PERMANENT
 ORDERS AUTHORIZING THE
 DEBTORS TO OBTAIN POST-
 PETITION FINANCING**

(AFFECTS ALL DEBTORS)

Date: OST Requested for June 21, 2006
 Time: OST Requested for 9:30 a.m.

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1 Lenard E. Schwartz, Esq. of Schwartz & McPherson Law Firm, attorney for the above
 2 captioned debtors and debtors in possession (collectively "USA" or the "Debtors"), hereby files
 3 this Application For An Order Shortening Time To Hear Motion For Emergency Interim And
 4 Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing and in support
 5 thereof states as follows:

6 1. A Motion For Emergency Interim And Permanent Orders Authorizing The Debtors
 7 To Obtain Post-Petition Financing (the "Motion") has been filed. This Motion requests that the
 8 Court (a) grant, on an interim basis, the Motion for Approval of Post-Petition Financing to ensure
 9 that the Debtor has sufficient funds to remain in operation and protect the value of the loan
 10 portfolio pending a final hearing on July 25, 2006 and (b) grant the Motion on a final basis on July
 11 25, 2006.

12 2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

13 3. This Motion is requested to be heard on shortened time because without the DIP
 14 Financing the Debtors will not have sufficient funds to pay the administrative expenses or to
 15 prevent additional losses to the loan portfolio in July, 2006. The current budget (with four Official
 16 committees) reflects that administrative expenses will exceed loan servicing fees by mid-July,
 17 2006. Omnibus hearings are currently scheduled in this matter on June 21, 2006 at 9:30 a.m. to
 18 hear other motions, and holding a hearing on the Motion at the same time would serve the interests
 19 of judicial economy.

20 Dated: June 9, 2006

21 /s/ LENARD E. SCHWARTZER

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 23 Jeanette E. McPherson, Nevada Bar No. 5423
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